

IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

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CAMOFI MASTER LDC AND
CAMHZN MASTER, LDC,

Plaintiffs,

Case No. 14-cv-4341

v.

U.S. COAL CORP., EAST COAST MINER, LLC,
JAD COAL COMPANY, INC.,

Defendants

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U.S. COAL CORP. and JAD COAL COMPANY,
INC.,

Counterclaim Plaintiffs,

v.

CAMOFI MASTER LCD, CAMHZN MASTER,
LDC and CENTRECOURT MANAGEMENT, LLC,

Counterclaim Defendants.

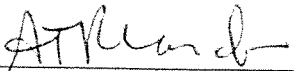
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RULE 7.1 DISCLOSURE

Pursuant to Federal Rule of Civil Procedure 7.1, Defendants and Counterclaimants U.S. Coal Corp. and JAD Coal Company, Inc., ("the Defendants"), by and through its undersigned counsel, in the above-referenced action, affirms that JAD Coal Company, Inc. is a wholly-owned subsidiary of U.S. Coal Corp., that U.S. Coal Corp. has no parent corporation, and that no publicly-held corporation owns 10 percent or more of its stock.

Dated: New York, New York
June 17, 2014

NIXON PEABODY LLP

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